



Xi Zeta Zeta Chapter
San Jose, CA

BASILEUS REPORT

February 17, 2018

- **2018 National Grand Boulé Candidates:** I would like for our chapter to begin looking at and discussing the candidates running for positions at our Grand Boulé. I've attached a list of candidates for your review so that you may begin your own research and observation of each candidate's platform if you have already not started.
- **2018 National Grand Boulé Workbook Now Available:** Please click on this link to access the conference workbook and information, <https://s3-us-west-2.amazonaws.com/zphib-boule/2018/2018-TZW-Boule-Workbook.pdf>
- **Call for 2018 Grand Boulé Proposed Amendments:** If any chapter members are considering an amendment proposal, I am requesting that it come before the body for review only prior to submission, so that we may discuss. The message below was part of the February 6th Dove Notes edition that was forwarded to all of you, so it is my hopes that some proposals may be reviewed today, and if not, then the proposed amendment may be submitted to our National Phylacter on your own, but please read her advisory below so that it may be submitted appropriately and professionally.

Please take the opportunity to compose proposed amendments to our governing documents. If you have any questions or are in need of assistance, listed below are the Regional Representatives to the committee. Your State and Regional Phylacters are great sources of support and assistance as well. Always know, I am available to answer any questions you may have or assist you in developing your proposed amendments.

Postmark all mailed-in submissions no later than February 26, 2018 and submit all electronic proposed amendments, no later than March 1, 2018 NLT 11:59pm EST.

Here are 5 pearls to keep in mind while developing proposed amendments.

1. Amendments should be simple, clear and concise, offering flexibility to the organization.
2. Bylaws are the "What" and SOPs are the "How." Reserve details for policies and SOPs. Bylaws should not be overly detailed.
3. Bylaws should reflect the climate of our organization. They should be current and relevant for the organization, not an individual.
4. Ensure you address any conforming amendments required to fully enact the proposed bylaws. Do not create an inadvertent conflict because of a lack of analysis.
5. Justifications should be sound, logical, and complete.

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- **Z-HOPE Coordinator:** At this time, I am hoping to appoint a Z-HOPE Coordinator to finish up this year. If any member is interested in this position, please contact me personally so that I may discuss the duties and expectations of this position with you.
- **March chapter meeting:** Due to our annual FW Scholarship Brunch being held on the third Saturday in March, I would like to know if the chapter deems it necessary to have a chapter meeting in March, and if so, when?
- **2017-18 Chapter Goals (P.E.A.R.L.Z):**
***** THIS WILL BE PART OF MY REPORT EVERY MONTH AS A REMINDER OF OUR GOALS FOR THIS YEAR. *****

For the 2017-18 sorority year, I would like to introduce my "P.E.A.R.L.Z – Project to Effectively Assess and Renew the Light of Zeta" plan, which will focus on membership, fundraising and community service – three areas where chapter members have expressed concern in for years. It is my desire that with our P.E.A.R.L.Z, we are able to achieve quantifiable and worthwhile outcomes for this sorority year.

MEMBERSHIP P.E.A.R.L.Z

- Retain our chapter members through aggressive retention efforts that include a mentorship program specifically for new, transfer and reclaimed members; sisterly bonding activities; and monthly trainings/workshops
- Reclaim at least three inactive/nonfinancial Sorors;
- Recruit at least three new members for intake in Spring 2018;

FUNDRAISING P.E.A.R.L.Z

- Appoint a fundraiser coordinator/chair who will assist in planning, execution and oversight of chapter fundraisers;
- Plan and execute at least one general chapter fundraiser and two XZZ Educational Foundation fundraisers;
- Coin at least one new and effective fundraiser from this year that we implement for the next few years and reevaluate its need in 2020 (Centennial);

COMMUNITY P.E.A.R.L.Z

- Work closely with the chapter's Social Action Chair and Z-H.O.P.E Coordinator to identify at least two community agencies that we can partner with this year;

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- Implement three community service projects/activities with our new community partners;
 - Ensure that at least one implemented community service project is featured in a local media outlet as a form of public relations.

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